

SOUTH OF VERONA

1,490

COMPANIES

IN THE LABOUR MARKET AREAS (LMA) OF VERONA, VILLAFRANCA DI VERONA, ISOLA DELLA SCALA, CERA, AND MANTUA (ISTAT, 2021)



and **22,550**
EMPLOYEES

IN AN AREA WITH A POPULATION OF 841,160 (ISTAT, 2021)

STARTING POINTS OF THE STUDY

Verona

Quadrante Europa Freight Village

public company, active since the 80s
focused on intermodality
between road and rail

2nd best-performing freight village in Europe
1st in Italy (GVZ, 2020)

2,500,000 sqm

with planned expansion to 4,200,000 sqm

130 companies and 12,000 employees

20,000,000 tons freight/year by road

8,000,000 tons freight/year by rail
(CONSORZIO ZAI, 2024)

Vigasio

Logistics Hub "Vigasio Logistics Park"

in a town of 10, 200 people
construction started in 2020

85,000 sqm in force

90,000 sqm under construction

with planned expansion to

230,000 sqm built

among the companies: Honda Motor Logistics

Nogarole Rocca

Logistics Hub

in a town of 3,893 people

75 companies

since 2020, Zalando distribution center
provided by FIEGE with
250,000 sqm and 1,000 employees

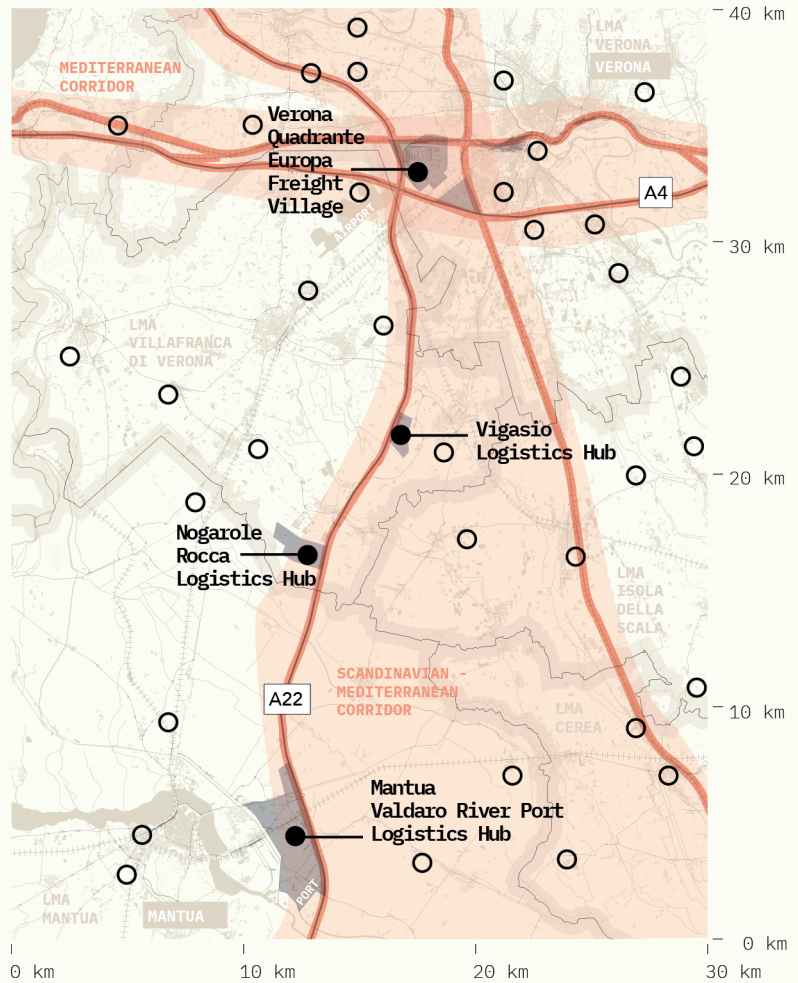
Mantua

Logistics Hub - Valdaro River Port

since 2018 link with highway A22
and access to Valdaro River Port
these events boosted logistics
expansion

60 companies

forecasting a total of **3,600,000 sqm**



○ logistics hubs ● logistics hubs: starting points of the study — TEN-T — LMA

TRANSCALAR POLICY NETWORK

INTERNATIONAL REAL ESTATE DEVELOPERS, CONSULTING COMPANIES, AND INVESTMENT FUNDS

Cbre, WCG,
Confluence,
Prologis, Hines,
Gruber,
Akno ...

TRADE ASSOCIATIONS

Europlatforms,
Assologistica,
Confetra, UIR, FIAP,
FLC, ...

COMPETENCES AND STUDY CENTRES

Uniontrasporti,
Osservatorio Contract
Logistics, Osservatorio
OSIL, ISPRA and ARPA,
Osservatorio TCR, ...

CLIENT COMPANIES

Zalando, Adidas, ...

LOGISTICS COMPANIES (3PL AND DIRECT)

Dachser & Fercam,
Fiege, Volkswagen,
Kuehne + Nagel,
Alpetrans,
Rossetto,
Honda,
Gruber,
BRT,
DHL,
...

THIRD SECTOR Legambiente, Italia Nostra, ...

LABOUR UNIONS

Cgil Filt, Cgil Filcams,
...

PUBLIC INSTITUTIONS

Regione Veneto,
Municipality of Verona,
Municipality of Vigasio,
Municipality of Nogarole
Rocca, Province of
Verona, Chamber of
Commerce, ...

Consorzio ZAI -
Quadrante Europa

Valdaro
River Port

Regione
Lombardia,
Province of
Mantua,
Municipality of
Mantua, Chamber
of Commerce, ...

Verona Airport,
Ferrovie dello Stato
- Mercitalia,
Autostrade, ...